

**Attending Physician's Statement - Accident or Sickness  
Disability/Hospital Claim Form**

*This side must be completed by the attending physician*  
North Carolina Mutual Life Insurance Company  
Durham, North Carolina 27701

**Please Print**

Name of patient \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 Patient's address \_\_\_\_\_  
 \_\_\_\_\_ Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**1. History**

a. When did symptoms first appear or accident happen? Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 b. Date patient ceased work because of disability. Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 c. Has patient ever had same or similar condition? \_\_\_\_\_ Yes \_\_\_\_\_ No If "yes" state when and describe \_\_\_\_\_  
 \_\_\_\_\_  
 d. Is condition due to injury or sickness arising out of patient's employment? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_ Unknown  
 e. If condition due to automobile accident, indicate state in which it occurred \_\_\_\_\_  
 f. Names and addresses of other treating physicians \_\_\_\_\_

**2. Diagnosis**

a. Date of last examination Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 b. Diagnosis (including any complications) \_\_\_\_\_  
 c. If disability is due to pregnancy what is expected/was delivery date? Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 d. Please describe any complications that would extend this disability longer than for a normal pregnancy. \_\_\_\_\_  
 e. Subjective symptoms \_\_\_\_\_  
 f. Objective findings (including current X-rays, EKGs, Laboratory Data and any Clinical findings) \_\_\_\_\_

**3. Date of Treatment**

a. Date of first visit Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 b. Date of last visit Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 c. Frequency Weekly \_\_\_\_\_ Monthly \_\_\_\_\_ Other (specify) \_\_\_\_\_  
 d. How long was or will patient be continuously totally disabled (*unable to work*)? Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
 e. How long was or will patient be partially disabled? Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**4. Nature of treatment (including surgery and medication prescribed, if any)** \_\_\_\_\_

a. Charges for this procedure and date performed. \_\_\_\_\_

**5. Progress**

a. Has patient \_\_\_\_\_ Recovered? \_\_\_\_\_ Improved? \_\_\_\_\_ Unchanged? \_\_\_\_\_ Retrogressed?  
 b. Is patient \_\_\_\_\_ Ambulatory? \_\_\_\_\_ House confined? \_\_\_\_\_ Bed confined? \_\_\_\_\_ Hospital confinement?  
 c. Has patient been hospital confined? \_\_\_\_\_ Yes \_\_\_\_\_ No If "yes" give name and address of hospital? \_\_\_\_\_  
 \_\_\_\_\_ Confined from \_\_\_\_\_ through \_\_\_\_\_

**6. Cardiac (if applicable)**

a. Functional capacity \_\_\_\_\_ Class 1 (No limitation) \_\_\_\_\_ Class 2 (Slight limitation)  
 (American Heart Association) \_\_\_\_\_ Class 3 (Marked limitation) \_\_\_\_\_ Class 4 (Complete limitation)  
 b. Blood pressure (last visit) \_\_\_\_\_ Systolic \_\_\_\_\_ Diastolic \_\_\_\_\_

Date	Name of Attending Physician (please print)	Phone Number	Tax ID Number
Address	City or Town	State	Zip Code

Signature of Attending Physician \_\_\_\_\_

**ASSIGNMENT OF INSURANCE BENEFIT: I hereby authorize payment directly to the above named doctor of the Surgical Benefits otherwise payable to me but not to exceed the doctor's regular charges for this surgical procedure. I understand I am responsible to the doctor for charges not covered by this assignment.**

Date \_\_\_\_\_ Patient's Signature \_\_\_\_\_

**WARNING: IT IS A CRIME TO PROVIDE FALSE OR MISLEADING INFORMATION TO AN INSURER FOR THE PURPOSE OF DEFRAUDING THE INSURER OR ANY OTHER PERSON. PENALTIES INCLUDE IMPRISONMENT AND/OR FINES. IN ADDITION, AN INSURER MAY DENY INSURANCE BENEFITS IF FALSE INFORMATION MATERIALLY RELATED TO A CLAIM WAS PROVIDED BY THE APPLICANT.**

**POLICYHOLDER'S REPORT**

**Please Print**

*POLICYHOLDER COMPLETE THIS SIDE*

**Failure to complete all questions will delay claim**

**POLICY NUMBER(S)**

1. Write only the policy numbers on which you are making this claim.
2. Fill in your name (Insured) \_\_\_\_\_ Age \_\_\_\_\_
3. a. Insured's address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 b. Insured's Social Security No. \_\_\_\_\_
4. Fill in your telephone number and area code. Area Code ( ) Telephone Number \_\_\_\_\_
5. What were you treated for? (Please check) \_\_\_\_\_ Sickness or \_\_\_\_\_ Accident
6. Describe the sickness or accident in your own words. \_\_\_\_\_  
 \_\_\_\_\_
7. When did symptoms first appear or accident happen? \_\_\_\_\_  
 \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_ Year
8. What date did a doctor first treat you for this sickness or accident? \_\_\_\_\_  
 \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_ Year
9. a. Did you ever have these symptoms before? (Check one) \_\_\_\_\_ Yes \_\_\_\_\_ No  
 If the answer is yes, when were they noticed or treated in the last 2 years?  
 b. Please list the dates here. \_\_\_\_\_  
 c. Previous Hospital Confinements. \_\_\_\_\_
10. Did you stay in the hospital for this sickness or accident? (check one) \_\_\_\_\_ Yes \_\_\_\_\_ No  
 If yes, what is the name and address of the hospital? (Attach itemized bill) \_\_\_\_\_  
 \_\_\_\_\_
11. On what date were you first able to do any part of your work? \_\_\_\_\_
12. Give first date you did not work because of this sickness or injury. \_\_\_\_\_
13. Are you now totally unable to engage in any work, occupation or business? \_\_\_\_\_ Yes \_\_\_\_\_ No
14. What is your occupation? \_\_\_\_\_
15. Name and address of employer. \_\_\_\_\_
16. Employer's telephone number. ( ) \_\_\_\_\_
17. Name of other companies with whom you have accident, health or hospital insurance. \_\_\_\_\_

18. Who is the family doctor and what other doctors have you seen in the last two years?

Family Doctor (Name and Address)	For how long	Other Doctors (Name and Address)	For How Long

**AUTHORIZATION FOR PATIENT'S RECORD**

I, the undersigned, do hereby authorize any hospital, physician, insurance company, employer or association to furnish to North Carolina Mutual Life Insurance Company, their representatives, Equifax, Inc., or any other representative, any and all information with respect to any illness or injury, medical history, consultation, prescription or treatment and copies of all hospital or medical records (or photostats thereof if requested). A photostatic copy of this Authorization shall be considered as effective and valid as the original. Authorization valid for 12 months.

**Insured must sign here X** \_\_\_\_\_ **Date** \_\_\_\_\_  
 (IF MINOR - PARENT MUST SIGN)

**DOCTOR MUST COMPLETE THE OTHER SIDE**