



**NORTH CAROLINA MUTUAL  
LIFE INSURANCE COMPANY**

**GROUP LIFE/ ACCIDENTAL DEATH &  
DISMEMBERMENT PROOF OF DEATH FORM**

For Death of Employee Only  
Statement of Employer and Beneficiary

Name & Address of Deceased Employee:		Group Policy Number:	
		L-	
Employer Name & Address:		Certificate Number (if applicable) or Employee Class:	
		Amount of Insurance:	
		Basic	\$
		Supplemental	\$
		AD&D	\$
		Insurance Inforce:	<input type="checkbox"/> Yes <input type="checkbox"/> No
		If Yes, Effective Date:	
Date of Death:		Date of Birth (Mo/Day/Yr):	
		Deceased's Occupation at Death (Employee Only):	
		Employee's Annual Salary: \$	
Date Last Reported For Work (Employee Only):		Duration of Employment (Employee Only):	
		From:	To:
Beneficiary Name & Address:		Relationship:	Date of Birth:
<b>Federal Law</b>	Federal Law requires us to give you this information. We may have to withhold and send to the IRS on your behalf, 31% of certain reportable payments you may be entitled to. We will not have to withhold this amount if we have your correct Social Security Number and you state you have not been notified that you are subject to and IRS Back-up Withholding Order on Interest and Dividends.		
<p>** By signing below:</p> <ol style="list-style-type: none"> <li><b>I Hereby Certify and Agree</b> that I have not been notified by the Internal Revenue Service (IRS) that I am subject to a Back-up Withholding Order on Interest and Dividends. (if you have been so notified, cross out this statement "1.". Provide your initials and today's date next to the cross out marks.</li> <li><b>I Hereby Certify and Agree</b> that I have read and understand the IMPORTANT NOTICE contained on the reverse side of (or attached) to this claim form.</li> <li><b>I Understand and Agree</b> that payment of the claim proceeds according to any alternate mode of settlement specified in the policy will only be made if North Carolina Mutual Life Insurance Company receives a written request for such alternate method of payment from me prior to the payment of the claim proceeds.</li> <li><b>I Authorize</b> North Carolina Mutual Life Insurance Company to pay the death proceeds into an Assured Access Account (retained as set account). If an Assured Access Account is not an available form of payment for the group referenced above, I authorize North Carolina Mutual Life Insurance Company to pay the proceeds to me in a lump sum payment. This will be in lieu of any alternate mode of settlement available under the policy. <b>(If you do not wish to have the proceeds paid into an Assured Access Account, you may cross out this statement "4.", and attach your written request for some other method payment available under the policy.)</b></li> </ol>			
** Beneficiary Signature:		Beneficiary's Social Security Number:	
Send Benefit Check To:		Signature of Employer Representative:	
		Telephone (include Area Code):	Date:



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**\*\* IMPORTANT NOTICE\*\***

**Residents of all states except FL, NJ, AZ:** Any person who knowingly and with the intent to defraud any insurance company or other person files an application for insurance or settlement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material there to commits a fraudulent insurance act, which is a crime and subjects such a person to criminal and civil penalties.

**FL RESIDENTS:** Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

**NJ RESIDENTS:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**AZ RESIDENTS:** For your protection Arizona law requires the following statement to appear on this form: Any person who knowingly presents false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

**Instructions for Completing Proof of Death Form**

- The upper portion of this form is to be completed by the Employer's Official Representative. A certified copy of the Death Certificate and Beneficiary Designation Form must accompany this form.
- In any case where a claim for Accidental Death and Dismemberment benefits is being made, in addition to the proof of death form, furnishing a newspaper account, police report, or coroner's verdict can facilitate consideration of such claim.
- If the claim proceeds are payable to the estate or executors or administrators of the Insured, statement must be made by an executor administrator. A certificate of such person's appointment and qualification must be attached to this form.
- If the claim proceeds are payable to a minor, statement must be made by the legal Guardian. An official certificate of the Guardian's appointment and qualification must be attached to this form.

**SUBMIT CLAIMS TO:**

**North Carolina Mutual Life Insurance Company  
411 West Chapel Hill Street  
Durham, North Carolina 27701  
Attn: Group Life Claims Department**